

Aditya Birla Housing Finance Ltd.

(A part of Aditya Birla Capital Ltd.)



ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

April 08, 2024

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
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Dear Sir/Madam,

Sub: Compliance Certificate - Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

As per the requirement of Regulation 40(9) read with Regulation 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed compliance certificate duly certified by M/s. Dilip Bharadiya & Associates, Practicing Company Secretaries for the financial year ended March 31, 2024.

Thanking you,

Yours faithfully,

For **Aditya Birla Housing Finance Limited**

Hiral Sidhpura
Company Secretary
Membership No.: 32296
Hiral.Sidhpura@adityabirlacapital.com

Aditya Birla Housing Finance Limited

One World Center, Tower 1, 9th Floor, 841, Jupiter Mill Compound,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.
+91 22 6279 9505 | Toll-free number 1800-270-7000
care.housingfinance@adityabirlacapital.com | <https://homefinance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound, Veraval,
Gujarat -362 266
CIN: U65922GJ2009PLC083779



To,
Link Intime India Private Limited
C-101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai-400 083

To,
The Board of Directors,
Aditya Birla Housing Finance Limited
Registered Office Address:
Indian Rayon Compound, Veraval
Junagadh - 362266
Correspondence Address:
10th Floor, R-TECH PARK Nirlon Complex,
Off Western Express Highway, Goregaon (E),
Mumbai-400063

Sub: Compliance Certificate for the year ended March 31, 2024 under Regulation 61(4) read with Regulation 40(9) & 40(10) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We have examined the Registers, Records, Books and Papers of **Aditya Birla Housing Finance Limited** ("Company") having its Registered Office at **Indian Rayon Compound, Veraval, Junagadh 362266** as required to be maintained under the provisions of the Companies Act, 2013, rules made thereunder and other applicable provisions in this regard for the year ended March 31, 2024.

In our opinion, to the best of the information provided to us and explanations furnished by the Company, its officers and agents, we report that:

1. Link Intime India Pvt. Ltd. has been appointed as the Registrar & Transfer Agent of the Company for handling electronic connectivity for the Non - Convertible Debentures ("NCDs").
2. The NCDs issued by the Company are in dematerialized form and accordingly the Company is not required to issue debenture certificates within thirty days of lodgment of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies.

For **DILIP BHARADIYA & ASSOCIATES**
Company Secretaries



DILIP BHARADIYA

Partner

FCS No. 7956, C.P. No. 6740

UDIN: F007956F000028284



Place: Mumbai

Date: April 4, 2024