

Ref: No. ABCL/SD/MUM/2025-26/APRIL/09

15 April 2025

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001  <b>Scrip Code: 540691</b> <b>Scrip ID: ABCAPITAL</b>	<b>National Stock Exchange of India Ltd</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051  <b>Symbol: ABCAPITAL</b>
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Dear Sir/Madam,

**Sub: Submission of Half yearly Statement of Debt Securities for period ended March 31, 2025**

As per the requirements Chapter VIII of the SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated Master circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 as on May 22, 2024), please find enclosed the pdf format of the excel sheet containing four separate sheets on secured, unsecured Sub-debt, perpetual NCDs and unsecured NCDs (partly paid-up, not qualifying as Sub-debt or perpetual) issued and outstanding as on March 31, 2025, in the desired format.

Thanking You,

Yours sincerely,  
For **Aditya Birla Capital Limited****Santosh Haldankar**  
**Company Secretary & Compliance Officer**  
**Membership No.: ACS 19201**

Encl.: as above

**Cc:****Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg**Citi Bank N.A.**  
Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051**Citi Bank N.A.**  
Depositary Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013**Listing Agent**  
Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

Aditya Birla Capital Limited  
Details of ISINs as on March 31, 2025 - Secured NCDs

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
ADITYA BIRLA CAPITAL LIMITED	INE860H07BX1	October 19, 2015	October 17, 2025	8.77%	Annually & On Maturity	NIL	NIL	NIL	15.00	15.00
	INE860H07BZ6	November 3, 2015	October 31, 2025	8.71%	Quarterly & on Maturity	NIL	NIL	NIL	500.00	250.00
	INE860H07CL4	February 23, 2016	February 23, 2026	8.85%	Annually & On Maturity	NIL	NIL	NIL	10.00	10.00
	INE860H07CM2	March 9, 2016	March 6, 2026	8.90%	Annually & On Maturity	NIL	NIL	NIL	10.00	10.00
	INE860H07CS9	March 21, 2016	March 20, 2026	8.90%	Annually & On Maturity	NIL	NIL	NIL	5.00	5.00
	INE860H07FD4	June 13, 2017	June 11, 2027	Zero Coupon (8.0000% on XIRR)	NA	NIL	June 16, 2020	If put option exercised Rs. 12,55,510/- (Rupees Twelve Lakh Fifty Five Thousand Five Hundred and Ten only) per debenture If put option not exercised Rs. 21,58,925/- (Rupees Twenty One Lakh Fifty Eight Thousand Nine Hundred and Twenty Five only) per debenture	700.00	5.00
	INE860H07FT0	June 26, 2018	June 26, 2025	8.90%	Annually & On Maturity	NIL	NIL	NIL	51.00	51.00
	INE860H07GM3	December 21, 2018	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	15.00	15.00
	INE860H07GM3	December 27, 2018	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	69.00	69.00
	INE860H07GM3	February 12, 2019	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	38.50	38.50
	INE860H07GM3	March 29, 2019	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	150.00	150.00
	INE860H07GS0	May 20, 2019	50% - May 19, 2028 50% - May 18, 2029	9.00%	Annually & On Maturity	NIL	NIL	NIL	1,500.00	1,500.00
	INE860H07GU6	July 4, 2019	July 4, 2029	8.70%	Annually & On Maturity	NIL	NIL	NIL	29.20	29.20
	INE860H07GX0	January 20, 2020	25% at the end of 7th Year (Wednesday, January 20, 2027), 25% at the end of 8th Year (Thursday, January 20, 2028), 25% at the end of 9th Year (Friday, January 19, 2029) & 25% at the end of 10th Year (Friday, January 18, 2030)	8.15%	Annually & On Maturity	NIL	NIL	NIL	1,000.00	1,000.00
	INE860H07HA6	April 28, 2020	April 25, 2025	7.69%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00
	INE860H07HD0	December 23, 2020	December 23, 2025	6.25%	Annually & On Maturity	NIL	NIL	NIL	75.00	75.00
	INE860H07HE8	February 18, 2021	February 18, 2031	7.24%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00
	INE860H07HK5	May 31, 2021	25% at the end of 7th Year (Wednesday, May 31, 2028) 25% at the end of 8th Year (Thursday, May 31, 2029) 25% at the end of 9th Year (Friday, May 31, 2030) 25% at the end of 10th Year (Friday, May 30, 2031)	7.26%	Annually & On Maturity	NIL	NIL	NIL	750.00	750.00
	INE860H07HN9	July 26, 2021	July 24, 2026	6.55%	Annually & On Maturity	NIL	NIL	NIL	500.00	500.00
	INE860H07HP4	October 4, 2021	October 3, 2031	7.10%	Annually & On Maturity	NIL	NIL	NIL	50.00	50.00
	INE860H07HQ2	October 4, 2021	October 1, 2026	6.45%	Annually & On Maturity	NIL	NIL	NIL	115.00	115.00
	INE860H07HS8	January 21, 2022	July 22, 2025	6.40%	Annually & On Maturity	NIL	NIL	NIL	350.00	350.00
	INE860H07HU4	June 8, 2022	June 6, 2025	7.60%	Annually & On Maturity	NIL	NIL	NIL	110.00	110.00
	INE860H07HU4	June 14, 2022	June 6, 2025	7.60%	Annually & On Maturity	NIL	NIL	NIL	250.00	250.00
	INE860H07HU4	July 1, 2022	June 6, 2025	7.60%	Annually & On Maturity	NIL	NIL	NIL	250.00	250.00
	INE860H07FT0	July 12, 2022	June 26, 2025	8.90%	Annually & On Maturity	NIL	NIL	NIL	300.00	300.00
	INE860H07HW0	July 12, 2022	July 11, 2025	Zero Coupon (7.8000% on XIRR)	NA	NIL	NIL	NIL	325.00	325.00
	INE860H07HX8	August 18, 2022	August 18, 2025	7.50%	Annually & On Maturity	NIL	NIL	NIL	400.00	400.00
	INE860H07HZ3	August 26, 2022	April 9, 2025	1 Greater than 50% of Digital Level 7.2941% (7.31% XIRR (Annualized yield)) 2 Less than or equal to 50% of Digital Level 0 %	On Maturity	NIL	NIL	NIL	102.20	102.20
	INE860H07GM3	September 8, 2022	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00
	INE860H07HX8	September 19, 2022	August 18, 2025	7.50%	Annually & On Maturity	NIL	NIL	NIL	465.00	465.00
	INE860H07FT0	September 28, 2022	June 26, 2025	8.90%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00
	INE860H07IA4	October 14, 2022	September 19, 2025	7.90%	Annually & On Maturity	NIL	NIL	NIL	510.00	510.00
INE860H07IC0	November 18, 2022	March 18, 2026	7.95%	Annually & On Maturity	NIL	NIL	NIL	597.00	597.00	
INE860H07ID8	November 18, 2022	November 18, 2032	8.12%	Annually & On Maturity	NIL	NIL	NIL	200.00	200.00	
INE860H07IE6	November 29, 2022	January 15, 2026	7.93%	Annually & On Maturity	NIL	NIL	NIL	305.00	305.00	
INE860H07FT0	November 29, 2022	June 26, 2025	8.90%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00	
INE860H07IF3	December 5, 2022	December 3, 2027	7.95%	Annually & On Maturity	NIL	NIL	NIL	50.00	50.00	
INE860H07ID8	December 21, 2022	November 18, 2032	8.12%	Annually & On Maturity	NIL	NIL	NIL	400.00	400.00	
INE860H07IG1	December 27, 2022	December 27, 2027	7.92%	Annually & On Maturity	NIL	NIL	NIL	410.00	410.00	
INE860H07IH9	December 30, 2022	February 12, 2026	7.88%	Annually & On Maturity	NIL	NIL	NIL	400.00	400.00	
INE860H07IH9	February 2, 2023	February 12, 2026	7.88%	Annually & On Maturity	NIL	NIL	NIL	150.00	150.00	

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
	INE860H07IH9	February 2, 2023	February 12, 2026	7.88%	Annually & On Maturity	NIL	NIL	NIL	151.70	151.70
	INE860H07FT0	February 9, 2023	June 26, 2025	8.90%	Annually & On Maturity	NIL	NIL	NIL	30.00	30.00
	INE860H07ID8	February 9, 2023	November 18, 2032	8.12%	Annually & On Maturity	NIL	NIL	NIL	225.00	225.00
	INE860H07I17	March 6, 2023	March 6, 2028	8.12%	Annually & On Maturity	NIL	NIL	NIL	523.00	523.00
	INE860H07ID8	March 15, 2023	November 18, 2032	8.12%	Annually & On Maturity	NIL	NIL	NIL	100.00	100.00
	INE860H07I17	March 21, 2023	March 6, 2028	8.12%	Annually & On Maturity	NIL	NIL	NIL	75.50	75.50
	INE860H07IJ5	March 21, 2023	September 16, 2026	8.30%	Annually & On Maturity	NIL	NIL	NIL	210.00	210.00
	INE860H07IK3	May 2, 2023	May 2, 2028	8.01%	Annually & On Maturity	NIL	NIL	NIL	1,000.00	1,000.00
	INE860H07IM9	June 8, 2023	June 8, 2028	7.90%	Annually & On Maturity	NIL	NIL	NIL	328.00	328.00
	INE860H07IO5	July 13, 2023	July 13, 2028	7.97%	Annually & On Maturity	NIL	NIL	NIL	350.00	350.00
	INE860H07IO5	July 27, 2023	July 13, 2028	7.97%	Annually & On Maturity	NIL	NIL	NIL	585.00	585.00
	INE860H07HN9	July 27, 2023	July 24, 2026	6.55%	Annually & On Maturity	NIL	NIL	NIL	225.00	225.00
	INE860H07IQ0	October 9, 2023	October 9, 2026	8.00%	Annually & On Maturity	NIL	NIL	NIL	205.31	205.31
	INE860H07IR8	October 9, 2023	October 9, 2026	Zero Coupon (7.9924% on XIRR)	NA	NIL	NIL	NIL	10.73	10.73
	INE860H07IT4	October 9, 2023	October 9, 2028	8.05%	Annually & On Maturity	NIL	NIL	NIL	234.02	234.02
	INE860H07IU2	October 9, 2023	October 9, 2028	Zero Coupon (8.0408% on XIRR)	NA	NIL	NIL	NIL	10.80	10.80
	INE860H07IP2	October 9, 2023	October 9, 2033	7.80%	Monthly & on Maturity	NIL	NIL	NIL	14.58	14.58
	INE860H07IS6	October 9, 2023	October 9, 2033	8.10%	Annually & On Maturity	NIL	NIL	NIL	1524.57	1524.57
	INE860H07IW8	February 14, 2024	February 14, 2029	8.16%	Annually & On Maturity	NIL	NIL	NIL	175.00	175.00
	INE860H07IX6	February 29, 2024	February 26, 2027	8.01%	Semi-Annually & on Maturity	NIL	NIL	NIL	200.00	200.00
	INE860H07FD4	March 11, 2024	June 11, 2027	Zero Coupon (8.3500% on XIRR)	NA	NIL	NIL	NIL	50.00	50.00
	INE860H07IY4	March 18, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	1187.00	1187.00
	INE860H07IY4	March 28, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	85.00	85.00
	INE860H07IY4	April 30, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	230.00	230.00
	INE860H07IW8	April 30, 2024	February 14, 2029	8.16%	Annually & On Maturity	NIL	NIL	NIL	210.00	210.00
	INE860H07IY4	May 16, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	427.00	427.00
	INE860H07IW8	May 24, 2024	February 14, 2029	8.16%	Annually & On Maturity	NIL	NIL	NIL	145.00	145.00
	INE860H07IY4	June 6, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	210.22	210.22
	INE860H07IX6	June 28, 2024	February 26, 2027	8.01%	Semi-Annually & on Maturity	NIL	NIL	NIL	100.00	100.00
	INE860H07IJ5	July 5, 2024	September 16, 2026	8.30%	Annually & On Maturity	NIL	NIL	NIL	215.00	215.00
	INE860H07IX6	July 31, 2024	February 26, 2027	8.01%	Semi-Annually & on Maturity	NIL	NIL	NIL	150.00	150.00
	INE860H07IW8	July 31, 2024	February 14, 2029	8.16%	Annually & On Maturity	NIL	NIL	NIL	445.00	445.00
	INE860H07IZ1	August 9, 2024	August 8, 2034	8.03%	Annually & On Maturity	NIL	NIL	NIL	100.00	100.00
	INE860H07IJ5	August 21, 2024	September 16, 2026	8.30%	Annually & On Maturity	NIL	NIL	NIL	90.00	90.00
	INE860H07HN9	September 3, 2024	July 24, 2026	6.55%	Annually & On Maturity	NIL	NIL	NIL	300.00	300.00
	INE860H07JA2	September 9, 2024	September 7, 2029	8.10%	Annually & On Maturity	NIL	NIL	NIL	460.00	460.00
	INE860H07HN9	September 27, 2024	July 24, 2026	6.55%	Annually & On Maturity	NIL	NIL	NIL	75.00	75.00
	INE860H07IY4	September 27, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	80.00	80.00
	INE860H07JB0	October 10, 2024	October 9, 2034	7.91%	Annually & On Maturity	NIL	NIL	NIL	1500.00	1500.00
	INE860H07FD4	October 10, 2024	June 11, 2027	Zero Coupon (7.9500% on XIRR)	NA	NIL	NIL	NIL	61.00	61.00
	INE860H07JA2	October 21, 2024	September 7, 2029	8.10%	Annually & On Maturity	NIL	NIL	NIL	256.00	256.00
	INE860H07IY4	October 21, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	25.00	25.00
	INE860H07IY4	November 22, 2024	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	30.00	30.00
	INE860H07HQ2	November 22, 2024	October 1, 2026	6.45%	Annually & On Maturity	NIL	NIL	NIL	165.00	165.00
	INE860H07HQ2	December 10, 2024	October 1, 2026	6.45%	Annually & On Maturity	NIL	NIL	NIL	240.00	240.00
	INE860H07IY4	January 30, 2025	May 19, 2027	8.33%	Annually & On Maturity	NIL	NIL	NIL	80.00	80.00
	INE860H07GM3	January 30, 2025	December 21, 2028	9.15%	Annually & On Maturity	NIL	NIL	NIL	135.00	135.00
	INE860H07IO5	March 3, 2025	July 13, 2028	7.97%	Annually & On Maturity	NIL	NIL	NIL	700.00	700.00
	INE860H07JC8	March 7, 2025	August 7, 2028	7.94%	Annually & On Maturity	NIL	NIL	NIL	340.00	340.00
	INE860H07JE4	March 18, 2025	May 18, 2029	8.02%	Annually & On Maturity	NIL	NIL	NIL	610.00	610.00
	INE860H07JD6	March 18, 2025	February 18, 2030	8.02%	Annually & On Maturity	NIL	NIL	NIL	2120.00	2120.00
	INE860H07IM9	March 18, 2025	June 8, 2028	7.90%	Annually & On Maturity	NIL	NIL	NIL	985.00	985.00
	INE860H07IG1	March 18, 2025	December 27, 2027	7.92%	Annually & On Maturity	NIL	NIL	NIL	100.00	100.00
								<b>Total</b>	<b>29,366.32</b>	<b>28,421.32</b>

## Aditya Birla Capital Limited

Details of ISINs as on March 31, 2025 - Perpetual

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option if any		Call / Put Option Remark	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
						Call Option Date	Put Option Date			
ADITYA BIRLA CAPITAL LIMITED	INE860H08DZ0	July 21, 2017	Perpetual	8.70%	Annually	21-Jul-27	NA	Call Option: Wednesday, 21st July, 2027, Subject to fulfilment and strict compliance with each of the following conditions as stated in the RBI notification dated 29th October, 2008	200.00	200.00
ADITYA BIRLA CAPITAL LIMITED	INE860H08EN4	February 12, 2025	Perpetual	8.734% pa	Annually	13-Aug-35	NA	Call Option: Monday, 13th August, 2035, Subject to fulfilment and strict compliance with each of the following conditions as stated in the RBI notification dated 19th October, 2023	353.00	353.00
<b>Total</b>									<b>553.00</b>	<b>553.00</b>

## Aditya Birla Capital Limited

Details of ISINs as on March 31, 2025 - Sub Debt

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate(p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
						Call Option Date	Put Option Date	Call / Put Option Remark		
ADITYA BIRLA CAPITAL LIMITED	INE860H08DL0	June 17, 2015	June 6, 2025	9.25%	Annually	NA	NA	NA	25.00	25.00
	INE860H08DM8	July 14, 2015	July 11, 2025	9.25%	Annually	NA	NA	NA	30.00	30.00
	INE860H08DN6	August 25, 2015	August 22, 2025	9.25%	Annually	NA	NA	NA	33.00	33.00
	INE860H08DP1	March 8, 2016	March 6, 2026	9.10%	Annually	NA	NA	NA	25.00	25.00
	INE860H08DQ9	March 10, 2016	March 10, 2026	9.10%	Annually	NA	NA	NA	8.00	8.00
	INE860H08DR7	March 18, 2016	March 10, 2026	9.10%	Annually	NA	NA	NA	25.50	25.50
	INE860H08DS5	June 23, 2016	June 23, 2026	9.10%	Annually	NA	NA	NA	52.50	52.50
	INE860H08DT3	July 28, 2016	July 28, 2026	8.97%	Annually	NA	NA	NA	100.00	100.00
	INE860H08DU1	July 28, 2016	July 28, 2026	8.95%	Annually	NA	NA	NA	75.00	75.00
	INE860H08DV9	September 29, 2016	September 29, 2026	8.90%	Annually	NA	NA	NA	200.00	200.00
	INE860H08DW7	November 21, 2016	November 20, 2026	8.90%	Annually	NA	NA	NA	200.00	200.00
	INE860H08DX5	March 9, 2017	March 9, 2027	8.25%	Annually	NA	NA	NA	10.00	10.00
	INE860H08DY3	May 18, 2017	May 18, 2027	8.50%	Annually	NA	NA	NA	165.00	165.00
	INE860H08EA1	December 12, 2018	December 4, 2028	9.76%	Annually	NA	NA	NA	250.00	250.00
	INE860H08EB9	June 6, 2019	June 6, 2029	8.95%	Annually	NA	NA	NA	200.00	200.00
	INE860H08EB9	December 30, 2019	June 6, 2029	8.95%	Annually	NA	NA	NA	100.00	100.00
	INE860H08EB9	February 13, 2020	June 6, 2029	8.95%	Annually	NA	NA	NA	50.00	50.00
	INE860H08ED5	December 29, 2020	December 27, 2030	7.43%	Annually	NA	NA	NA	80.00	80.00
	INE860H08EE3	June 11, 2021	June 11, 2031	7.34%	Annually	NA	NA	NA	75.00	75.00
	INE860H08EG8	December 6, 2021	December 5, 2031	7.43%	Annually	NA	NA	NA	35.00	35.00
	INE860H08EG8	February 28, 2022	December 5, 2031	7.43%	Annually	NA	NA	NA	210.00	210.00
	INE860H08EI4	June 26, 2023	June 24, 2033	8.03%	Annually	NA	NA	NA	160.00	160.00
	INE860H08EI4	August 30, 2023	June 24, 2033	8.03%	Annually	NA	NA	NA	270.00	270.00
	INE860H08EI4	February 23, 2024	June 24, 2033	8.03%	Annually	NA	NA	NA	75.00	75.00
	INE860H08EL8	April 22, 2024	July 11, 2034	8.31%	Annually	NA	NA	NA	125.00	125.00
	INE860H08EL8	August 27, 2024	July 11, 2034	8.31%	Annually	NA	NA	NA	150.00	150.00
INE860H08EL8	December 16, 2024	July 11, 2034	8.31%	Annually	NA	NA	NA	574.00	574.00	
INE860H08EL8	January 7, 2025	July 11, 2034	8.31%	Annually	NA	NA	NA	170.00	170.00	
								<b>Total</b>	<b>3,473.00</b>	<b>3,473.00</b>

## Aditya Birla Capital Limited

Details of ISINs as on March 31, 2025 - Unsecured

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option if any			Amount issued (Rs. in crores)*	Amount outstanding (Rs. in crores)
						Call Option Date	Put Option Date	Call / Put Option Remark		
ADITYA BIRLA CAPITAL LIMITED	INE860H08EM6	August 6, 2020	August 3, 2035	7.57%	Annually	NA	Refer Remark in Column I	Put Option: If the rating assigned to the Debentures (Series 'EP1' FY2020-21) is downgraded to "A+" or lower by ICRA Limited. On occurrence of 'Put Option Trigger', the debenture holder has the right to exercise the Put option (paid up value) within 21 calendar days by sending a 'Put Option Notice' in writing to the Issuer	350.00	252.00
<b>Total</b>									<b>350.00</b>	<b>252.00</b>