

Ref: No. ABCL/SD/MUM/2025-26/APRIL/02
April 8, 2025

To, National Securities Depository Ltd. Trade World, 4 th Floor Kamala Mills Compound Senapati Bapat Marg, Lower Parel, Mumbai – 400 013 Kind Attention: Mr. Nitin Ambure	To, Central Depository Services (India) Ltd. 25 th Floor, Marathon Futurex, N M Joshi Marg, Lower Parel (East), Mumbai - 400013. Kind Attention: Mr. Vijay Kamble	To, National Stock Exchange of India Limited Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	To, BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs,

Sub.: Intimation of Record Dates, Interest payment dates and request for solicited Benpos of Aditya Birla Capital Limited (ABCL) for the month of May 2025

Pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), the below mentioned record dates are fixed for the following Redeemable, Non-Convertible Debentures (NCDs) that are due for payment of Interest on the below mentioned dates:-

Sr. No.	NCD Series	ISIN	Coupon Rate (p.a.)	Interest Rate per security (Amt. in Rs.)	Interest payment date	Record Date
1.	ABCL NCD Series 'S1' FY 2015-16	INE860H07BZ6	8.71%	10,499.726	02-05-2025	17-04-2025
2.	ABCL NCD Series 'B1' FY 2023-24	INE860H07IK3	8.01%	8,010.00	02-05-2025	17-04-2025
3.	ABCL Public Issue NCD Series 'V' FY 2023-24 [§]	INE860H07IP2	7.80%	6.4110	09-05-2025	24-04-2025
4.	ABCL Sub Debt NCD Series 'SB1' FY 2017-18	INE860H08DY3	8.50%	85,000.00	19-05-2025 (as 18-05-2025 is Non-Business Day) [@]	02-05-2025
5.	ABCL NCD Series 'B2' FY 2019-20	INE860H07GS0	9.00%	90,000.00	20-05-2025	05-05-2025
6.	ABCL NCD Series 'B2' FY 2021-22	INE860H07HK5	7.26%	72,600.00	31-05-2025	16-05-2025

[§]NCD raised through Public Issue

**Aditya Birla Capital Limited
Corporate Office:**

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abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office:

 Indian Rayon Compound,
 Veraval, Gujarat – 362 266

Tel: +91 28762 43257

CIN: L67120GJ2007PLC058890

@As per the Business Day Convention clause in the respective term sheet(s) if the coupon payment date falls on 2nd & 4th Saturday, Sunday or a public holiday, the payment will be made on the next working day. Further, as the interest payment date i.e., 18.05.2025 is a holiday, interest will be paid upto 17.05.2025 on next working date i.e. 19.05.2025 on Monday.

Note: As the transfer of ISINs of NCDs and CPs from Aditya Birla Finance Limited (ABFL) to Aditya Birla Capital Limited, pursuant to the Scheme of Amalgamation, is still under process and considering the due date of intimation under Regulation 60 of SEBI LODR, the intimation is being made through the ABFL Login id and scrip code. Please consider this intimation letter as compliance with Reg 60 of SEBI LODR in all aspects on behalf of Aditya Birla Capital Limited.

Thanking you

Yours faithfully

For **Aditya Birla Capital Limited**

Santosh Haldankar
Company Secretary & Compliance Officer
Membership No.: ACS 19201

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depository Receipt Services
388 Greenwich Street
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NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg