

# Aditya Birla Finance Limited

(A subsidiary of Aditya Birla Capital Ltd.)



# ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

November 30, 2021

## National Stock Exchange of India Limited

Listing Department, Exchange Plaza,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400051.

## BSE Limited

P J Towers  
Dalal Street, Mumbai -400001  
India

Dear Sir/Madam,

### **Sub: Intimation of amendment in Debenture Trust Deed dated June 14, 2017 for issuance of Subordinated NCDs (Tier II)**

**Ref.: ISINs - INE860H08EA1; INE860H08EB9; INE860H08ED5 and INE860H08EE3**

As per the requirement of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Part B (A) Cl. 15 of Schedule III, we are bringing to the attention the following information / circular sent by the Company to its Debenture holders of the ISINs referred above.

This is with reference to the Debenture Trust Deed executed amongst Aditya Birla Finance Limited (the Company) and Vistra ITCL (India) Limited (Debenture Trustee) on June 14, 2017 for the issuance of 10,000 Unsecured, Redeemable, Non-Convertible, Subordinate Debentures (Debentures) of the face value of Rs. 10,00,000/- each, of the aggregate nominal value of Rs. 1,000 Crore, out of which Debentures aggregating up to Rs. 245,00,00,000/- (Rupees Two Hundred Forty Five Crore only) are yet to be issued by the Company.

We will like to draw your attention to Chapter XIII of the Securities and Exchange Board of India Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 mandating that the minimum allotment and trading lot size for Perpetual Debt instruments and instruments of similar nature to be Rs. 1,00,00,000 (Rupees One Crore Only).

We wish to inform you that the above referred Debenture Trust Deed dated June 14, 2017 being for issuance of Subordinated NCDs (Tier II) is being amended as under, pursuant to the requirements of SEBI as stated in the above para:

The Definitions in the Debenture Trust Deed set out in the first column (Clause Reference) of the table set out hereinafter (which currently reads as set out in the second column (Existing Provision) of the table set out hereinafter) shall be amended to read as set out in the third column (Amended Provision) of the table set out hereinafter:

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One World Center, Tower 1-C, 18th Floor, 841, Jupiter Mill Compound,  
Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013.  
+91 22 4356 7100 | (F) +91 22 4356 7266 | Toll-free number 1800-270-7000  
care.finance@adityabirlacapital.com | <https://abfl.adityabirlacapital.com>

## Registered Office:

Indian Rayon Compound, Veraval,  
Gujarat -362 266  
CIN: U65990GJ1991PLC064603



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Clause Reference	Existing Provision	Amended Provision
1.1 Definitions	" <b>Debentures</b> " or "NCDs" or "Non-Convertible Debentures" means the 10,000 Dematerialised Unsecured Redeemable, Non-Convertible, Subordinate Debentures (NCDs) of the face value of Rs. 10,00,000/- each, of the aggregate nominal value of Rs. 1,000 Crore, constituted and issued by the Company from time to time in one or more series in Electronic (Dematerialised) Form to the Beneficial Owner(s), whose names appear in the List of Beneficial Owner(s) given/held by the Depository viz., NSDL/CDSL as the case may be on the terms and conditions as provided in the Disclosure Document as well as in terms of these presents and in the manner described in the <b>Second Schedule</b> hereunder written.	" <b>Debentures</b> " or "NCDs" or "Non-Convertible Debentures" means the Dematerialised Unsecured Redeemable, Non-Convertible, Subordinate Debentures (NCDs) of the aggregate nominal value of Rs. 1,000 Crore, constituted and issued by the Company from time to time in one or more series in Electronic (Dematerialised) Form to the Beneficial Owner(s), whose names appear in the List of Beneficial Owner(s) given/held by the Depository viz., NSDL/CDSL as the case may be on the terms and conditions as provided in the Disclosure Document as well as in terms of these presents and in the manner described in the <b>Second Schedule</b> hereunder written.

We wish to state that the above amendment is not affecting the rights of the existing holders of the Debentures issued by the Company under the said Debenture Trust Deed.

The above information was sent to the Debenture holders of four ISINs referred above for their record.

Thanking you,

Yours faithfully,  
For **Aditya Birla Finance Limited**

**Ankur Shah**  
Company Secretary

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