

National Stock Exchange of India Limited

Listing Department, Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

BSE Limited

P J Towers
Dalal Street, Mumbai -400001
India

Dear Sir/Madam,

Sub: Outcome of Board Meeting under Regulations 51 & 60 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Effectiveness of the scheme of amalgamation ("Scheme") of the Company with Aditya Birla Capital Limited ('Amalgamated Company') and their respective shareholders and creditors.

Pursuant to Regulations 51 read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its Meeting held today i.e., March 31, 2025, have, inter alia, considered and approved the following:

1. Effectiveness of the Scheme of Amalgamation:

The Company vide its letter dated March 11, 2024 had informed about the decision taken by the Board of Directors of Company approving the Scheme of Amalgamation of the Company with Aditya Birla Capital Limited ("Amalgamated Company") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 ("the Act") and other applicable provisions of the Act read with rules made thereunder, subject to receipt of various statutory and regulatory approvals.

The Company also vide its letter dated March 24, 2025 had informed the Exchanges that the National Company Law Tribunal, Ahmedabad bench ("NCLT") vide its order of the same date, had sanctioned the Scheme.

In this regard, we wish to inform you that since all the required approvals have been obtained, the Board of Directors of the Company at its meeting held today i.e., March 31, 2025, has *inter alia* considered and noted/ approved the following:

- a. Receipt of the certified copy of the order of the NCLT sanctioning the Scheme.
- b. Tuesday, **April 1, 2025**, to be the 'Effective Date' of the Scheme, on which date the certified order of the NCLT sanctioning the Scheme will be filed by Aditya Birla Finance Limited (Amalgamating Company) and Aditya Birla Capital Limited (Amalgamated Company) with the Registrar of Companies ("RoC").
- c. Appointed Date, under the Scheme, for the amalgamation of Aditya Birla Finance Limited with Aditya Birla Capital Limited, will be **April 1, 2024**.

Corporate Office:**Aditya Birla Finance Limited**

One World Center, Tower 1-C, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000

care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

CIN: U65990GJ1991PLC064603



2. Fixing of Record date:

We further wish to inform that the Board of Directors of the Company has fixed the following as the Record Dates under the Scheme:

- i. Friday, **April 4, 2025** for transfer of non-convertible debentures of Aditya Birla Finance Limited in the name of Aditya Birla Capital Limited; and
- ii. Friday, **April 4, 2025** for transfer of commercial papers of Aditya Birla Finance Limited in the name of Aditya Birla Capital Limited.

The above meeting of the Board of Directors commenced at 3:55 P.M. and concluded at 04.20 P.M.

The above is for your information, records and dissemination please.

Thanking you,

Yours faithfully,

For **Aditya Birla Finance Limited**

Ankur Shah
Company Secretary
Membership No. A 17618

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