



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2019-20/FEB/06

BSE Limited

1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

24th February, 2020

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to our letters dated 5th September, 2019, 5th October, 2019, 16th October, 2019 and 25th October, 2019, this is to further inform you that the Department of Economic Affairs, vide its letter dated 21st February, 2020 ("**DEA Approval**"), has communicated its approval to the Company for foreign investment by Jomei Investments Limited ("**Jomei**") for the purpose of subscription to the preferential issue of the Company, pursuant to which it is proposed to allot 100,000,000 (One Hundred million) fully paid-up Equity Shares, at a price of Rs. 100/- (Rupees One Hundred only) per Equity Share including a premium of Rs. 90/- (Rupees Ninety only) per Equity Share, for an aggregate consideration of Rs. 10,000 million (Rupees Ten Thousand million only) to Jomei.

With such approval being received, we confirm that all regulatory approvals in relation to preferential allotment of Equity Shares to Jomei have now been received and thus, allotment of Equity Shares to Jomei is proposed to be completed within 15 days from the date of receipt of DEA Approval.

The above is for your information, records and reference please.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited

Sailesh Kumar Daga

Sailesh Daga
Company Secretary
FCS: 4164



Cc:

**Luxembourg Stock Exchange
Market & Surveillance Dept.,**
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.

Custodial Services

FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent

Banque Internationale a Luxembourg SA
59 route d'Esch
L- 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Ltd.

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