



April 20, 2021

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Disclosure of events or information under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to the intimation made on March 17, 2021 and April 14, 2021.

This is to inform you that Aditya Birla Sun Life AMC Limited ("ABSLAMC"), a material subsidiary of the Company has informed us that they have filed a draft red herring prospectus ('DRHP') dated April 19, 2021 with the Securities and Exchange Board of India for an initial public offering by way of an offer for sale ("IPO") of shares of ABSLAMC, subject to relevant approvals as required and other considerations. The IPO comprises of an offer for sale of up to 28,50,880 equity shares of face value of Rs. 5 each held by the Company in ABSLAMC and sale of up to 3,60,29,120 equity shares of face value of Rs. 5 each held by Sun Life (India) AMC Investments Inc. in ABSLAMC, together constituting up to 13.50% of the paid-up share capital of ABSLAMC.

A copy of the press release dated April 20, 2021 in this regard is enclosed.

The above is for your information, records, and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta

Company Secretary & Compliance Officer

Encl: Press Release

cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

One World Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office

Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 28762 45711

CIN L67120GJ2007PLC058890



Aditya Birla Sun Life AMC Limited (ABSLAMC) files Draft Red Herring Prospectus with SEBI

Mumbai, 20th April 2021: Aditya Birla Sun Life AMC Limited (ABSLAMC), a material subsidiary of Aditya Birla Capital Limited (ABCL), filed a draft red herring prospectus (DRHP) dated 19th April 2021 with the Securities and Exchange Board of India ('SEBI') for an initial public offering by way of an offer for sale ("IPO") of shares of ABSLAMC, subject to relevant approvals as required.

Aditya Birla Capital Limited (ABCL) has approved sale of up to 28,50,880 equity shares of face value of Rs. 5 each held in ABSLAMC out of the total paid-up share capital of 28,80,00,000 equity shares of ABSLAMC.

Sun Life (India) AMC Investments Inc. ("Sun Life India"), the joint venture shareholder in ABSLAMC, approved sale of up to 3,60,29,120 equity shares of face value of Rs. 5 each held in ABSLAMC through the IPO.

The proposed sale of equity shares by ABCL and Sun Life India in the IPO will together constitute up to 13.50% of the paid-up share capital of ABSLAMC.

About Aditya Birla Capital Limited:

Aditya Birla Capital Limited (ABCL) is the holding company for the financial services businesses of the Aditya Birla Group. With subsidiaries that have a strong presence across Protecting, Investing and Financing solutions, ABCL is a financial solutions group that caters to diverse needs of its customers across their life cycle. Powered by more than 22,000 employees, the subsidiaries of ABCL have a nationwide reach with 850+ branches and more than 2,00,000 agents/channel partners and several bank partners resulting in an active customer base of over 21 million.

Aditya Birla Capital is a part of the Aditya Birla Group, an Indian multinational in the league of Fortune 500. Anchored by an extraordinary force of over 120,000 employees, belonging to 42 nationalities, the Aditya Birla Group operates in 36 countries across the globe.

Disclaimer: Certain statements in this "Media Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, on the basis of any subsequent development, information or events, or otherwise. This "Press Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Press Release" have been rounded off to the nearest Rs. one Crore. The financial results are consolidated financials unless otherwise specified.

Aditya Birla Capital Limited

Corporate Identity Number L67120GJ2007PLC058890

Regd. Office: Indian Rayon Compound, Veraval 362 266 (Gujarat)

Corporate Office: One Indiabulls Centre, Tower 1, 18th Floor, Jupiter Mills Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013

Follow us at : www.adityabirlacapital.com / www.twitter.com/abcapital