



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2022-23/SEPTEMBER/04

14 September 2022

BSE Limited

1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Update on proposed investment by a wholly owned subsidiary of Abu Dhabi Investment Authority in Aditya Birla Health Insurance Co. Limited

This in continuation to our letter dated 12 August 2022, informing about the decision of the Boards of Aditya Birla Capital Limited ("ABCL" / "Company") and Aditya Birla Health Insurance Co. Limited ("ABHI"), a non-material subsidiary of ABCL, approving a primary capital infusion of approximately Rs. 665 Crore for 9.99% stake in the post issue equity share capital ("Proposed Transaction") of ABHI, from a wholly owned subsidiary of the Abu Dhabi Investment Authority ("Investor"), subject to regulatory and other statutory approvals.

We would like to inform you that Investor had filed a notice with Competition Commission of India ("CCI") under sub-section (2) of Section 6 of the Competition Act, 2002 (Act) read with regulations 5 and 5 A of the Competition Commission of India (Procedure in regard to the transactions of business relating to combinations) Regulations, 2011.

The CCI in its acknowledgement dated 13 September 2022 has informed Investor that the combination in respect of which the notice was filed by Investor shall be deemed to have been approved upon filing of notice and acknowledgement thereof. The acknowledgement received by Investor in this regard is attached for reference.

The Proposed Transaction continues to be subject to receipt of statutory and regulatory approvals as applicable, including the approval from the Insurance Regulatory and Development Authority of India.

This is for your information and dissemination on your website.

Thanking you,

Yours faithfully,

For Aditya Birla Capital Limited

Amber Gupta

Company Secretary & Compliance Officer

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Ltd.

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841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office

Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 28762 45711
CIN L67120GJ2007PLC058890



सत्यमेव जयते



Fair Competition
For Greater Good
भारतीय प्रतिस्पर्धा आयोग
९वीं मंजिल, ऑफिस ब्लाक, टावर-1
किदवई नगर (ईस्ट), नई दिल्ली - 110023

COMPETITION COMMISSION OF INDIA
9th Floor, Office Block, Tower-1
Kidwai Nagar (East), New Delhi – 110023

पंजीकरण सं./Regn. No.:C-2022/09/969
दिनांक/Dated: 13.09.2022

सेवा में/To

Platinum Owl C 2018 RSC Limited,
Level 26, Al Khatem Tower, Abu Dhabi Global Market Square,
Al Maryah Island, Abu Dhabi, United Arab Emirates.

विषय: ग्रीन चैनल रूट के अंतर्गत दाखिलनोटिस की पावती

Subject: Acknowledgment of Notice filed under Green Channel Route.

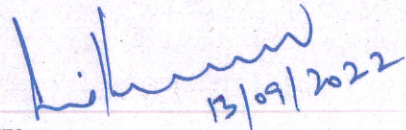
उपरोक्त संदर्भ भारतीय प्रतिस्पर्धा आयोग (संयोजनों के संबंध में कारबार के संव्यवहार से संबंधित प्रक्रिया) विनियम, 2011 (संयोजन विनियम) के विनियम 5 एवं विनियम 5 क के साथ पठित, प्रतिस्पर्धा अधिनियम 2002 (अधिनियम) की धारा 6 की उप-धारा (2) के अंतर्गत दिनांक 13 सितंबर 2022 को दाखिल नोटिस (पंजीकरण सं. सी-2022/09/969) की ओर आकृष्ट किया जाता है।

उपरोक्त संयोजन जिसका संयोजन विनियम 5क के संदर्भ में नोटिस दाखिल किया गया है, को नोटिस दाखिल किये जाने पर उसे अनुमोदित एवं उसकी प्राप्ति सूचना समझा जाए।

Reference is invited to the notice (bearing Registration No. C-2022/09/969) filed on 13 September, 2022 under sub-section (2) of Section 6 of the Competition Act, 2002 (Act) read with regulations 5 and 5 A of the Competition Commission of India (Procedure in regard to the transactions of business relating to combinations) Regulations, 2011 (Combination Regulations).

The combination, in respect of which notice has been filed, in terms of Regulation 5 A of the Combination Regulations, shall be deemed to have been approved upon filing of the notice and acknowledgement thereof.

कृते सचिव/for Secretary


13/09/2022