



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

7 October 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Initial Public Offering (IPO) of our material subsidiary, Aditya Birla Sun Life AMC Limited (ABSLAMC) – Completion of Transfer

This has reference to our earlier communication in relation to Initial Public Offering (IPO) of our material subsidiary, Aditya Birla Sun Life AMC Limited (ABSLAMC) subject sent on October 5, 2021.

We wish to inform you that, we have been informed by Aditya Birla Sun Life AMC Limited (ABSLAMC) that today i.e. 7 October 2021, it has approved transfer of 38,880,000 equity shares of face value of ₹5 (Equity Shares) each to various investors who successfully subscribed in the IPO, of which 2,850,880 Equity Shares were offered for sale by Aditya Birla Capital Limited ('ABCL') and 36,029,120 Equity Shares were offered for sale by Sun Life (India) AMC Investments Inc. (Sun Life AMC).

As a result of the above, ABCL's shareholding (along with its nominees) in ABSLAMC now stands at 14,40,28,800 equity shares of face value of ₹5 each, constituting 50.01% of the issued and paid-up share capital of ABSLAMC.

Further in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the details of the above-mentioned sale are provided in Annexure A to this Letter

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta

Company Secretary & Compliance Officer

Encl: a.a.

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Aditya Birla Capital Ltd.

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841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office

Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 28762 45711

CIN L67120GJ2007PLC058890



**ADITYA BIRLA
CAPITAL**

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Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Disclaimer:

*The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“**U.S. Securities Act**”), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulations under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.*

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Annexure A

Particulars	Details
The amount and percentage of the turnover or revenue or income and net worth contributed by ABSLAMC during 2020-2021	For the financial year ended March 31, 2021 ABSLAMC (i) managed total AUM of ₹2,707.51 billion, (ii) had total income of ₹12,058.41 million, (iii) had profit after tax of ₹5,262.80 million and (iv) its net worth was ₹17,046 million. As of March 31, 2021, the Company held approximately 51% of the issued and paid-up share capital of ABSLAMC.
Date on which the agreement for sale has been entered into	Not applicable
The expected date of completion of sale	The Equity Shares held by the Company were transferred to various investors today i.e. on October 7, 2021
Consideration received from such sale	The offer price was ₹712 per Equity Share of ABSLAMC, aggregating to ₹2,029.83 million for 2,850,880 Equity Shares offered by the Company.
Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	The sale was undertaken by way of an initial public offering in accordance with the relevant provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not applicable

For **Aditya Birla Capital Limited****Amber Gupta**
Company Secretary & Compliance Officer