



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

**Ref: No. ABCL/SD/MUM/2022-23/OCTOBER/01**

**5 October 2022**

**BSE Limited**

1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Update on proposed investment by a wholly owned subsidiary of Abu Dhabi Investment Authority in Aditya Birla Health Insurance Co. Limited**

This in continuation to our letter dated 12 August 2022, informing about the decision of the Boards of Aditya Birla Capital Limited ("Company") and Aditya Birla Health Insurance Co. Limited ("ABHI"), a non-material subsidiary of the Company, approving a primary capital infusion of approximately Rs. 665 Crore for 9.99% stake in the post issue equity share capital ("Proposed Transaction") of ABHI, from a wholly owned subsidiary of the Abu Dhabi Investment Authority ("Investor"), subject to regulatory and other statutory approvals.

We would like to inform you that ABHI, on 4 October 2022, has received the approval from Insurance Regulatory and Development Authority of India ("IRDAI") for the Proposed Transaction.

The Proposed Transaction is subject to completion of various closing conditions as specified in the definitive agreement(s) and issue and allotment of equity shares by ABHI to the Investor.

Further details will be submitted upon completion of Proposed Transaction as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Continuous Disclosure Requirements for Listed Entities.

This is for your information and dissemination on your website.

Thanking you,

Yours faithfully,

**For Aditya Birla Capital Limited**

**Amber Gupta**

**Company Secretary & Compliance Officer**

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Ltd.**

One World Centre, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013  
+91 22 4356 7000 | (F) +91 22 4356 7111

[abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)

**Registered Office**

Indian Rayon Compound, Veraval- 362 266, Gujarat  
+91 28762 45711  
CIN L67120GJ2007PLC058890