



Ref: No. ABCL/SD/MUM/2023-24/JUNE/02

1 June 2023

**BSE Limited**Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001**National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,  
Plot. C/1, G-Block,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051**Scrip Code: 540691****Scrip ID: ABCAPITAL****Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

This is further to our letters dated 11 May 2023 and 29 May 2023, and in accordance with the provisions of Regulation 30 of the SEBI Listing Regulations. We wish to inform you that the Board of Directors (“**Board**”) of Aditya Birla Capital Limited (“**Company**”), at its meeting held on Thursday, 1 June 2023 has, *inter alia*, considered and approved, subject to the requisite statutory and regulatory approvals, including approval of the shareholders of the Company, issuance of fully paid-up equity shares of face value of Rs. 10 each (“**Equity Shares**”) for an aggregate consideration not exceeding Rs. 1,250 crore (Rupees One Thousand Two Hundred and Fifty crore only) on a preferential basis (“**Preferential Issue**”), in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”) and applicable provisions of the Companies Act, 2013 and rules made thereunder (“**Companies Act**”), in the following manner:

- (a) 6,05,69,351 Equity Shares, at a price of Rs. 165.10 (Rupees One Hundred Sixty Five and Paise Ten only) per Equity Share including a premium of Rs.155.10 (Rupees One Hundred Fifty Five and Paise Ten only) per Equity Share, for an aggregate consideration not exceeding Rs. 1,000 crore (Rupees One Thousand crore only) to Grasim industries Limited, the Promoter of the Company; and
- (b) 1,51,42,337 Equity Shares, at a price of Rs. 165.10 (Rupees One Hundred Sixty Five and Paise Ten only) per Equity Share including a premium of Rs.155.10 (Rupees One Hundred Fifty Five and Paise Ten only), for an aggregate consideration not exceeding Rs. 250 crore (Rupees Two Hundred and Fifty crore only) to Surya Kiran Investments Pte Limited, member of the Promoter Group of the Company,

(collectively, the “**proposed allottees**”).

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[abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)**Registered Office**Indian Rayon Compound, Veraval- 362 266, Gujarat  
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CIN L67120GJ2007PLC058890



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Further, the Board has also approved to convene an Extra-Ordinary General Meeting of the shareholders of the Company on Saturday, 24 June 2023 at 11.00 a.m. (Indian Standard Time) through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM") for seeking approval of the shareholders of the Company, for the following matters:

- 1) Preferential Issue to the proposed allottees as mentioned above; and
- 2) Raising of funds through issuance of Securities, as may be permissible under applicable laws, for an aggregate amount not exceeding Rs. 1,750 Crore (Rupees One Thousand Seven Hundred and Fifty crore Only) in one or more tranches, subject to such regulatory/ statutory approvals, as may be required.

The Board meeting commenced at 4.45 p.m. and concluded at 5.10 p.m.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

**Amber Gupta**  
**Company Secretary & Compliance Officer**

**Cc:**

**Luxembourg Stock Exchange**  
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Grand Duchy of Luxembourg

**Citi Bank N.A.**  
Custodial Services  
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Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Citi Bank N.A.**  
Depository Receipt Services  
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14<sup>th</sup> Floor, New York,  
NY 10013

**Listing Agent**  
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