



Ref: No. ABCL/SD/MUM/2023-24/FEBRUARY/05

1 February 2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**Scrip Code: 540691**

**Scrip ID: ABCAPITAL**

**National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor, Plot.  
C/1, G-Block,  
Bandra-Kurla Complex, Bandra  
(East),  
Mumbai 400 051

**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Statement of deviation(s) or variation(s) for the quarter ended 31 December 2023 under regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In reference to the captioned subject, please find enclosed herewith as Annexure A - Statement of deviation(s) or variation (s) confirming no deviation or variation in the utilization of proceeds raised through issuance of equity shares by way of Qualified Institutions Placement under Chapter VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for the quarter ended 31 December 2023.

Please note that the issue proceeds have been fully utilized during the quarter ended 31 December 2023.

The above is for your information and records please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

**Amber Gupta**

**Company Secretary and Compliance Officer**

**Encl.: As above**

**Cc:**

**Luxembourg Stock Exchange**

Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**

Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Citi Bank N.A.**

Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Listing Agent**

Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg

**Aditya Birla Capital Limited**

One World Centre, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013  
+91 22 4356 7000 | (F) +91 22 4356 7111

[abc.secretarial@adityabirlacapital.com](mailto:abc.secretarial@adityabirlacapital.com) | [www.adityabirlacapital.com](http://www.adityabirlacapital.com)

**Registered Office**

Indian Rayon Compound, Veraval- 362 266, Gujarat  
+91 2876 243257  
CIN L67120GJ2007PLC058890

**Aditya Birla Capital Limited**

Annex A

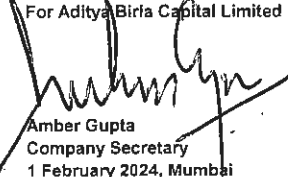
Statement of Deviation / Variation in utilisation of funds raised, if any	
Name of listed entity	Aditya Birla Capital Limited
Mode of Fund Raising	Qualified Institutional Placement (QIP)
Date of Raising Funds	30-06-2023
Amount Raised	Rs. 1,750 Crore (Net proceeds: Rs. 1,713 Crore)*
Report filed for Quarter ended	31-12-2023
Monitoring Agency	Yes
Monitoring Agency Name, if applicable	ICRA Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Not applicable
Comments of the auditors, if any	Not applicable

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised <sup>#</sup>	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Augmenting our capital base which will be utilised for Investing in our subsidiaries, joint ventures and associates	Not applicable	Rs. 1,313.00 Crore	Not applicable	Rs. 1,313.00 Crore (Fully utilized)	Not applicable	
General Corporate Purpose (Utilised for investment in subsidiaries, joint ventures and/or associates of the Company)	Not applicable	Rs. 394.95 Crore	Rs. 5.05 Crore	Rs. 400.00 Crore (Fully utilized)	Not applicable	Revision in General Corporate Purpose is on account of actual issue related expenses being lower than estimated expenses by Rs. 5.05 Crore

\* The Net Proceeds stood at Rs.1,713.00 Crore (as compared to Rs. 1,707.95 Crore as per placement document) due to actual issue related expenses being lower than estimated expenses by Rs. 5.05 Crore.

<sup>#</sup> Excludes income earned on unutilized amount.

For Aditya Birla Capital Limited  
  
 Amber Gupta  
 Company Secretary  
 1 February 2024, Mumbai

