

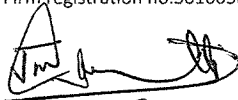
Aditya Birla Money Limited
Balance Sheet as at 31st March, 2018

(All amounts are in Indian Rupees, unless otherwise stated)

	Note No.	As at 31st March, 2018	As at 31st March, 2017
EQUITY AND LIABILITIES			
(A) Shareholders' Funds			
Share Capital	3	156,122,138	155,400,000
Reserves and Surplus	4	397,409,977	277,740,408
Total Equity	Sub-Total - (A)	553,532,115	433,140,408
(B) Non-Current Liabilities			
Other Long-term Liabilities	5A	11,112,279	9,131,680
	Sub-Total - (B)	11,112,279	9,131,680
(C) Current Liabilities			
Short-term Borrowings	6	2,221,357,428	347,077,063
Trade Payables- total outstanding dues of			
- Micro enterprises and small enterprises			
- Trade Payables	7	339,611,741	205,208,319
Other Current Liabilities	5B	2,008,537,178	1,647,323,396
Short-term Provisions	8	12,418,937	11,698,270
	Sub-Total - (C)	4,581,925,284	2,211,307,048
TOTAL (A)+(B)+(C)		5,146,569,678	2,653,579,136
ASSETS			
(D) Non-Current Assets			
Fixed Assets			
Tangible Assets	9A	30,880,968	38,196,029
Intangible Assets	9B	27,600,006	32,197,714
Capital Work-in-Progress		-	3,224,025
Intangible Assets under Development		6,447,500	555,000
		64,928,474	74,172,768
Non-Current Investments	10A	55,000,000	55,000,000
Deferred Tax Assets (Net)	11	3,271,757	-
Long-term Loans and Advances	12A	79,457,933	77,498,089
	Sub-Total - (D)	202,658,164	206,670,857
(E) Current Assets			
Stock in Trade	13	1,156,158,400	-
Current Investments	10B	242,500,002	-
Trade Receivables	14	1,333,254,198	1,479,557,514
Cash and Cash Equivalents	15	1,956,588,426	740,974,592
Short-term Loans and Advances	12B	158,655,141	192,313,367
Other Current Assets	16	96,755,347	34,062,806
	Sub-Total - (E)	4,943,911,514	2,446,908,279
TOTAL (D)+(E)		5,146,569,678	2,653,579,136

Summary of Significant Accounting Policies 2
The accompanying Notes are an integral part of the Financial Statements.

As per our report of even date
For S.R. Batliboi & CO. LLP
Chartered Accountants
ICAI Firm registration no.301003E/E300005

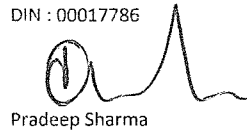


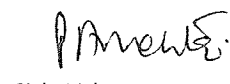
Per Jayesh Gandhi
Partner
Membership No. 037924
Place : Mumbai
Date : April 26, 2018

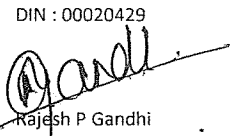


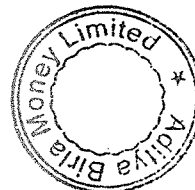
For and on behalf of the Board of Directors of Aditya Birla Money Limited


Gopi Krishna Tulsian
Director
DIN : 00017786


Pradeep Sharma
Chief Financial Officer
PAN : AHRPS6339L


Pinky Mehta
Director
DIN : 00020429


Rajesh P Gandhi
Company Secretary
PAN : AFRPG7972H



Aditya Birla Money Limited

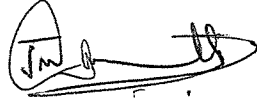
Statement of Profit and Loss for the Year ended 31st March, 2018

(All amounts are in Indian Rupees, unless otherwise stated)

	Note No.	Year Ended 31st March, 2018	Year Ended 31st March, 2017
Revenue from Operations	17	1,569,413,158	1,233,649,508
Other Income	18	23,258,109	15,339,154
Total Revenue		1,592,671,267	1,248,988,662
Expenses			
Employee Benefits Expenses	19	525,897,025	476,311,408
Finance Cost	20	81,924,332	54,402,749
Depreciation and Amortisation Expenses	21	20,771,256	30,561,855
Business Partners Payout		491,287,787	305,243,013
Other Expenses	22	350,170,180	312,917,488
Total Expenses		1,470,050,580	1,179,436,513
Profit Before Tax		122,620,687	69,552,149
Tax Expenses			
Current Tax		40,069,400	9,666,044
MAT Credit		(9,835,436)	(1,594,260)
Deferred Tax		(3,271,757)	-
Profit for the Year		95,658,480	61,480,365
Basic Earnings Per Share		1.70	1.11
Diluted Earnings per Share	29	1.69	1.11
(Face Value of Re.1/- each)			

Summary of Significant Accounting Policies 2
The accompanying Notes are an integral part of the Financial Statements.

As per our report of even date
For **S.R. Batliboi & CO. LLP**
Chartered Accountants
ICAI Firm registration no.301003E/E300005

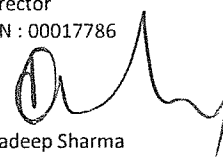



Per Jayesh Gandhi
Partner
Membership No. 037924
Place : Mumbai
Date : April 26, 2018

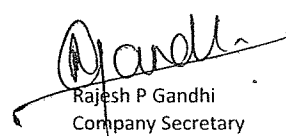


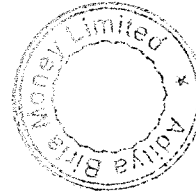
For and on behalf of the Board of Directors of Aditya Birla Money Limited


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DIN : 00017786


Pradeep Sharma
Chief Financial Officer
PAN : AHRPS6339L


Pinky Mehta
Director
DIN : 00020429


Rajesh P Gandhi
Company Secretary
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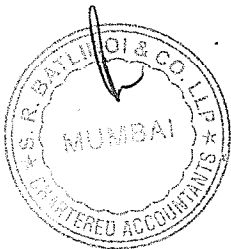


Aditya Birla Money Limited

Cash Flow Statement as at March 31, 2018

(All amounts are in Indian rupees, unless otherwise stated)

Particulars	March 31,2018	March 31,2017
Cash flow from operating activities		
Profit / (Loss) before tax	12,26,20,687	6,95,52,149
Non-cash adjustment to reconcile profit before tax to net cash flows		
Depreciation/ amortization	2,07,71,256	3,05,61,855
Loss/ (profit) on sale of fixed assets	(11,53,117)	(7,25,000)
Provision for doubtful debts made/(written back)	3,45,93,456	2,29,55,376
Provision for doubtful deposits and advances	-	96,00,000
Net (gain)/ loss on sale of current investments	(2,08,93,015)	(1,28,81,481)
Net (gain)/ loss on sale of non current investments	-	(8,40,146)
Interest expense	8,10,75,176	5,44,02,749
Interest (income)	(10,08,21,136)	(4,75,13,874)
Operating profit before working capital changes	13,61,93,307	12,51,11,628
Movements in working capital :		
Increase/ (decrease) in trade payables	13,44,03,422	9,95,03,300
Increase / (decrease) in short-term provisions	7,20,667	(32,05,426)
Increase/ (decrease) in other current liabilities	36,12,13,782	54,40,94,952
Increase/ (decrease) in other long-term liabilities	19,80,599	13,16,801
Decrease / (increase) in trade receivables	11,17,09,860	(16,03,61,092)
Decrease / (increase) in long-term loans and advances	(19,59,844)	(1,45,04,376)
Decrease / (increase) in short-term loans and advances	3,36,58,226	55,20,920
Decrease / (increase) in current investments	(1,26,75,90,213)	(12,12,01,364)
Decrease / (increase) in Stock in Trade	(1,15,61,58,400)	-
Decrease / (increase) in other current assets	(1,31,98,955)	4,21,20,302
Cash generated from / (used in) operations	(1,65,90,27,549)	51,83,95,645
Direct taxes paid (net of refunds)	3,16,12,088	56,90,349
Cash flow before exceptional items	(1,69,06,39,637)	51,27,05,296
Exceptional item	-	-
Net cash from/ (used in) operating activities (A)	(1,69,06,39,637)	51,27,05,296
Cash flows from investing activities		
Purchase of fixed assets, including CWIP and capital advances	(1,64,81,181)	(4,04,96,663)
Proceeds from sale of fixed assets	26,39,027	27,49,374
Purchase of Mutual Fund	(73,79,35,00,000)	(46,00,55,00,000)
Proceeds from Sale of Mutual Fund	73,57,08,18,709	46,01,83,81,481
Proceeds from Sale of Investments in Equity Shares	-	8,70,196
Net cash flow from/ (used in) investing activities (B)	(23,65,23,445)	(2,39,95,612)



Aditya Birla Money Limited

Cash Flow Statement as at March 31, 2018

(All amounts are in Indian rupees, unless otherwise stated)

Particulars	March 31,2018	March 31,2017
Cash flows from financing activities		
Proceeds from issuance of equity share capital	7,22,138	-
Proceeds from issuance of equity share capital - Securities Premium	2,40,11,089	-
Proceeds from Short-term borrowings	-	4,18,80,40,215
Repayment of Short-term borrowings	-	(4,24,22,40,215)
Intercompany Loan Given to Subsidiary Company	9,97,00,000	-
Intercompany Loan repaid by Subsidiary Company	(9,97,00,000)	-
Proceeds from Issue of Commercial Paper	7,70,00,00,000	3,85,00,00,000
Repayment of Commercial Paper	(5,80,00,00,000)	(4,20,00,00,000)
Interest paid	(4,95,46,524)	(5,71,73,251)
Net cash flow from/ (used in) in financing activities (C)	1,87,51,86,703	(46,13,73,251)
Net increase/(decrease) in cash and cash equivalents (A +B +C)	(5,19,76,379)	2,73,36,433
Cash and cash equivalents at the beginning of the year	11,70,15,308	8,96,78,875
Cash and cash equivalents at the year ended	6,50,38,929	11,70,15,308
Components of cash and cash equivalents		
With banks		
- Current Accounts	6,50,38,929	11,70,15,308
Total cash and cash equivalents (Note 13)	6,50,38,929	11,70,15,308

As per our report of even date

For S. R. Batliboi & CO. LLP

Chartered Accountants

ICAI Firm registration no.301003E/E300005



per Jayesh Gandhi

Partner

Membership No. 037924

Place : Mumbai

Date : April 26, 2018

For and on behalf of the Board of Directors of

Aditya Birla Money Limited



Gopi Krishna Tulsian

Director

DIN : 00017786



Pradeep Sharma

Chief Finance Officer

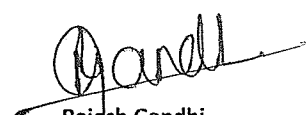
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Rajesh Gandhi

Company Secretary

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