

## **Aditya Birla Sun Life Nifty Bank ETF AUM surpasses Rs 2,000 Crore In February; registers 25x growth in FY23**

*Total AUM in ETF space managed by the fund house surpasses Rs 4,000 crore in February*

**Mumbai, 14 March, 2023:** Aditya Birla Sun Life AMC Limited, a subsidiary of Aditya Birla Capital Limited, an investment manager to Aditya Birla Sun Life Mutual Fund, further strengthened its presence in the ETF space. The Aditya Birla Sun Life Nifty Bank ETF registered a growth of over 25x in its AUM during from 1<sup>st</sup> April 2022 to 28<sup>th</sup> February 2023, and surpassed the milestone of Rs 2000 crore.

The Aditya Birla Sun Life Nifty Bank ETF, an open-ended exchange traded fund tracking the Nifty Bank Index, launched on 23rd October 2019 is for investors looking for long term capital growth.

Nifty Bank Index is comprised of the most liquid and large capitalised Indian Banking stocks. It provides investors and market intermediaries with a benchmark that captures the capital market performance of Indian Banks.

Commenting on ETF's milestone and growth, **A. Balasubramanian, Managing Director and Chief Executive Officer, Aditya Birla Sun Life AMC Ltd.**, said, *"We are thrilled to see a tremendous response from investors for Aditya Birla Sun Life Nifty Bank ETF. The strong performance of the banking sector has played a significant role in the success of the fund, and we believe that the trend will continue in the future. I firmly believe, a robust banking system is a must to support India's growth."*

The asset under management for Aditya Birla Sun Life AMC Ltd in the ETF space has grown over 3x to over Rs 4000 crore as on end of 28<sup>th</sup> February 2023 since the start of the current financial year.

In addition to Aditya Birla Sun Life Nifty Bank ETF, the other ETFs offered by the company have also witnessed substantial growth in AUM demonstrating the company's commitment to providing investors with a diverse range of investment options that cater to their needs.

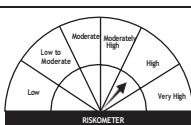
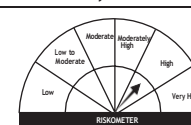
### **FY23 Highlights of other ETF's offered by Aditya Birla Sun Life AMC Ltd**

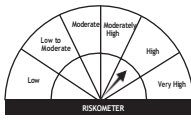
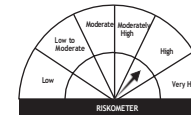
1. Aditya Birla Sun Life Nifty 50 ETF's AUM up 72% at Rs 1095 crore
2. Aditya Birla Sun Life Gold ETF's AUM up 50% at Rs 534 crore
3. Aditya Birla Sun Life Silver ETF's AUM up 76% at Rs 169 crore

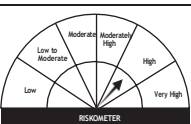
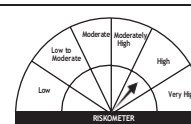
For disclosures of quarterly AUM/ AAUM and AUM by Geography, please visit our website: <https://mutualfund.adityabirlacapital.com/>

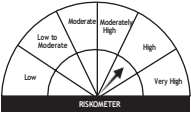
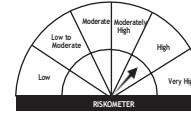
Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

NSE disclaimer: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE'.

<b>Aditya Birla Sun Life Nifty Bank ETF</b> (An Open ended exchange-trade fund tracking Nifty Bank Index)		
This Product is suitable for investors who are seeking*:	<b>Scheme Riskometer</b>	<b>Benchmark Riskometer</b> Nifty Bank TRI
<ul style="list-style-type: none"> <li>• long term capital growth</li> <li>• investments in stocks comprising the underlying index and endeavors to track the benchmark index</li> </ul> *Investors should consult their financial advisers if in doubt whether the product is suitable for them	 <p>Investors understand that their principal will be at Very High risk</p>	 <p>Investors understand that their principal will be at Very High risk</p>

<b>Aditya Birla Sun Life Nifty 50 ETF</b> (An open ended scheme replicating NIFTY 50 TR Index)		
This Product is suitable for investors who are seeking*:	<b>Scheme Riskometer</b>	<b>Benchmark Riskometer</b> Nifty 50 TRI
<ul style="list-style-type: none"> <li>• long term capital growth</li> <li>• investments in stocks in line with Nifty 50 TRI to generate comparable returns, subject to tracking errors</li> </ul> *Investors should consult their financial advisers if in doubt whether the product is suitable for them	 <p>Investors understand that their principal will be at Very High risk</p>	 <p>Investors understand that their principal will be at Very High risk</p>

<b>Aditya Birla Sun Life Silver ETF</b> An open ended exchange traded fund tracking physical price of Silver		
This Product is suitable for investors who are seeking*:	<b>Scheme Riskometer</b>	<b>Benchmark Riskometer</b> Price of silver
<ul style="list-style-type: none"> <li>• Investors seeking returns that are in line with the performance of silver over the long term, subject to tracking errors</li> <li>• Investments in physical silver of 99.9% purity (fineness)</li> </ul> *Investors should consult their financial advisers if in doubt whether the product is suitable for them	 <p>Investors understand that their principal will be at Very High risk</p>	 <p>Investors understand that their principal will be at Very High risk</p>

<b>Aditya Birla Sun Life Gold ETF</b> (An open ended scheme tracking physical price of Gold)		
This Product is suitable for investors who are seeking*:	<b>Scheme Riskometer</b>	<b>Benchmark Riskometer</b> Prices of Gold
<ul style="list-style-type: none"> <li>• Returns that are in line with the performance of gold over long term, subject to tracking errors.</li> <li>• investments in physical gold of 99.5% purity (fineness)</li> </ul> *Investors should consult their financial advisers if in doubt whether the product is suitable for them	 <p>Investors understand that their principal will be at High risk</p>	 <p>Investors understand that their principal will be at Very High risk</p>

### **About Aditya Birla Sun Life AMC Limited**

Established in 1994, Aditya Birla Sun Life AMC Limited (ABSLAMC) is co-owned and backed by Aditya Birla Capital Limited and Sun Life (India) AMC Investments Inc.

ABSLAMC is primarily the investment manager of Aditya Birla Sun Life Mutual Fund, a registered trust under the Indian Trusts Act, 1882. ABSLAMC also operates multiple alternate strategies including Portfolio Management Services, Real Estate Investments and Alternative Investment Funds. ABSLAMC is one of the leading asset managers in India, servicing around 8.01 million investor folios with a pan India presence across 290 plus locations and a total AUM of over Rs. 2,930 billion for the quarter ending December 31, 2022 under its suite of mutual fund (excluding our domestic FoFs), portfolio management services, offshore and real estate offerings.

### **About Aditya Birla Capital Limited**

Aditya Birla Capital Limited (ABCL) is the holding company for the financial services businesses of the Aditya Birla Group. With subsidiaries/JVs that have a strong presence across Protecting, Investing and Financing solutions, ABCL is a financial solutions group that caters to diverse needs of its customers across their life cycle. Powered with more than 34,000 employees, the businesses of ABCL have a nationwide reach with over 1200 branches, more than 2,00,000 agents/channel partners and several bank partners.

Aditya Birla Capital Limited is a part of the Aditya Birla Group, in the league of Fortune 500. Anchored by an extraordinary force of over 140,000 employees, belonging to 100 nationalities, the Aditya Birla Group operates in 36 countries across the globe.

### **About Sun Life**

Sun Life is a leading international financial services organization providing asset management, wealth, and insurance and health solutions to individual and institutional Clients. Sun Life has operations in a number of markets worldwide, including Canada, the United States, the United Kingdom, Ireland, Hong Kong, the Philippines, Japan, Indonesia, India, China, Australia, Singapore, Vietnam, Malaysia and Bermuda. As of December 31, 2022, Sun Life had total assets under management of \$1.33 trillion. For more information, please visit [www.sunlife.com](http://www.sunlife.com). Sun Life Financial Inc. trades on the Toronto (TSX), New York (NYSE) and Philippine (PSE) stock exchanges under the ticker symbol SLF.

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