

# Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

## Annuity Option Form

All the information is to be filled in BLOCK LETTERS ONLY

Policy No.:  e-Insurance Account Number:

Name of the Policy Owner

### Current Communication Details of the Policy Owner

Address:

Tel. No. (R/O)  STD code:  Mobile No. (Mandatory):

PAN:

Email ID:

Kindly note, this email id will be used for registration of 'Go Green' and will lead to discontinuance of physical statements.

**Note:** In case of change in address, please enclose a valid address proof along with this form.

1. Are you holding citizenship of any other country? Yes  No  If yes, please provide the country name/s: \_\_\_\_\_
2. Are you a tax resident of any other country? Yes  No  If yes, please provide the unique tax identification number/s: \_\_\_\_\_

**Note:** If the response to any of the above questions is yes a detailed NRI questionnaire will have to be provided.

**Declaration:** I hereby declare and confirm that I have fully understood the content of this form and I further declare that the answers given by me to all the questions in the form are true, correct and complete in every respect. I request the Company to implement the annuity option selected by me and to update above information in your records. I hereby provide my consent to receive call from Aditya Birla Sun Life Insurance Company Limited (ABSLI) or its authorized Service Providers in connection with any matter related to my above Policy.

Signature of the Policy Owner \_\_\_\_\_

Date:

Place: \_\_\_\_\_

### ANNUITY OPTIONS WITH ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED (ABSLI)

ABSLI offers the following annuity options and we request you to opt for one of the option and revert to us. Please tick the option that you wish to select.

- Annuity payable for life at uniform rate. Upon the unfortunate death of the annuitant, the annuity payouts will cease.
- Annuity payable for life with return of purchase price on death of annuitant
- Annuity payable for the chosen term of 5/10/15/20 years is guaranteed and after that as long as annuitant is alive. In case of death of annuitant during chosen term, nominee as per application form will continue to receive the annuity for balance term.
- Annuity payable for life at a simple increasing rate of 3% pa. Upon the unfortunate death of the annuitant, the annuity payouts will cease.
- Joint Life, Last Survivor where the annuity is first paid to the primary annuitant. After the death of the primary annuitant, the secondary annuitant (spouse) continues to receive the annuity. Upon the unfortunate death of the secondary annuitant, the annuity payouts will cease.
- Joint Life Last Survivor with return of purchase price. Here the annuity is first paid to the primary annuitant. After the death of the primary annuitant, the second annuitant (spouse) continues to receive the annuity. Upon the unfortunate death of the secondary annuitant, the purchase price is returned to the beneficiary/nominee.

**Note:** Primary and Secondary Annuitant are as per Application form submitted

### OPEN MARKET OPTION FORM (Not Applicable for policies issued after January 2013)

(To be filled in case you wish to purchase annuities from any other service provider in India apart from Aditya Birla Sun Life Insurance

- Company Limited (ABSLI))
- Name of the Insurance Company from where you wish to purchase Annuity \_\_\_\_\_

Signature of the Policy Owner \_\_\_\_\_

Date:

Place: \_\_\_\_\_

Aditya Birla Sun Life Insurance Company Limited  
(Formerly known as Birla Sun Life Insurance Company Limited)  
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