



April 10, 2024

National Securities Depository Ltd.	Central Depository Services (India) Ltd.	National Exchange of India Limited	Stock of India	BSE Limited
Trade World, A wing, 4 th Floor, Kamala Mills Compound, Lower Parel, Mumbai- 400013	1305-A, A-Wing, Marathon Futurex Mafatlal Mills Compound N.M. Joshi Marg, Lower Parel, Mumbai, Maharashtra, India- 400013	Listing Department, Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Scrip: ABSL31		Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001 Scrip: 973339/ 973603

Dear Sir/ Madam,

Sub: Reporting under Clause 9.1 of Chapter VIII of SEBI Operational Circular dated August 10, 2021, for the half year ended March 31, 2024

Pursuant to Clause 9.1 of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, please find enclosed the statement containing the details of Non-Convertible Securities of the Company for the half year ended March 31, 2024, in the desired format.

This is for your information and records.

For Aditya Birla Sun Life Insurance Company Limited

Maneesh Sharma
Company Secretary and Compliance Officer

Cc: Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29,
Senapati Bapat Marg, Dadar West,
Mumbai - 400 028

Aditya Birla Sun Life Insurance Company Limited
Details of ISINs as on March 31, 2024 - Non-Convertible Debentures

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any			Amount issued (Rs in Crore)	Amount outstanding (Rs in Crore)
						Call Option Date	Put Option Date	Call / Put Option Remark		
A	B	C	D	E	F	G	H	I	J	K
Aditya Birla Sun Life Insurance Company Limited	INE951F08028	July 26, 2021	July 25, 2031	7.45%	Annually	Refer Remark in Column I	NA	The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call option being July 24, 2026, and annually thereafter on July 26, 2027, July 26, 2028, July 26, 2029 and July 26, 2030.	195.00	195.00
Aditya Birla Sun Life Insurance Company Limited	INE951F08036	November 29, 2021	November 30, 2031	7.63%	Annually	Refer Remark in Column I	NA	The Issuer shall have the right (but not the obligation) to exercise the call option in respect of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment, the date of the first call option being November 30, 2026, and annually thereafter on November 30, 2027, November 30, 2028, November 30, 2029 and November 30, 2030.	155.00	155.00
								Total	350.00	350.00